

AGILENT TECHNOLOGIES, INC.
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS
(In millions, except per share amounts)
(Unaudited)

	Three Months Ended January 31,		Percent Inc/(Dec)
	2015 (As Revised)	2014 (As Revised)	
Net revenue	\$ 1,026	\$ 1,008	2%
Costs and expenses:			
Cost of products and services	513	498	3%
Research and development	88	88	—
Selling, general and administrative	310	298	4%
Total costs and expenses	<u>911</u>	<u>884</u>	3%
Income from operations	115	124	(7%)
Interest income	2	2	—
Interest expense	(16)	(29)	(45%)
Other income (expense), net	<u>12</u>	<u>-</u>	—
Income from continuing operations before taxes	113	97	16%
Provision (benefit) for income taxes	<u>20</u>	<u>(26)</u>	—
Income from continuing operations	93	123	(24%)
Income (loss) from discontinued operations, net of tax	<u>(30)</u>	<u>75</u>	—
Net income	<u>\$ 63</u>	<u>\$ 198</u>	(68%)
Net income per share - Basic:			
Income from continuing operations	\$ 0.28	\$ 0.37	
Income (loss) from discontinued operations	<u>\$ (0.09)</u>	<u>\$ 0.22</u>	
Net income per share - Basic	<u>\$ 0.19</u>	<u>\$ 0.59</u>	
Net income per share - Diluted:			
Income from continuing operations	\$ 0.28	\$ 0.36	
Income (loss) from discontinued operations	<u>\$ (0.09)</u>	<u>\$ 0.23</u>	
Net income per share - Diluted	<u>\$ 0.19</u>	<u>\$ 0.59</u>	
Weighted average shares used in computing net income per share:			
Basic	336	333	
Diluted	338	338	
Cash dividends declared per common share	\$ 0.100	\$ 0.132	

The income statement is based on our current information.

AGILENT TECHNOLOGIES, INC.
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS
(In millions, except per share amounts)
(Unaudited)

	Three Months Ended April 30,		Percent Inc/(Dec)
	2015 (As Revised)	2014 (As Revised)	
Net revenue	\$ 963	\$ 988	(3%)
Costs and expenses:			
Cost of products and services	483	503	(4%)
Research and development	81	87	(7%)
Selling, general and administrative	292	304	(4%)
Total costs and expenses	<u>856</u>	<u>894</u>	(4%)
Income from operations	107	94	14%
Interest income	2	2	—
Interest expense	(17)	(30)	(43%)
Other income (expense), net	<u>4</u>	<u>3</u>	33%
Income from continuing operations before taxes	96	69	39%
Provision for income taxes	<u>4</u>	<u>16</u>	(75%)
Income from continuing operations	92	53	74%
Income (loss) from discontinued operations, net of tax	<u>(5)</u>	<u>100</u>	
Net income	<u>\$ 87</u>	<u>\$ 153</u>	(43%)
Net income per share - Basic:			
Income from continuing operations	\$ 0.28	\$ 0.16	
Income (loss) from discontinued operations	<u>\$ (0.02)</u>	<u>\$ 0.30</u>	
Net income per share - Basic	<u>\$ 0.26</u>	<u>\$ 0.46</u>	
Net income per share - Diluted:			
Income from continuing operations	\$ 0.27	\$ 0.16	
Income (loss) from discontinued operations	<u>\$ (0.01)</u>	<u>\$ 0.29</u>	
Net income per share - Diluted	<u>\$ 0.26</u>	<u>\$ 0.45</u>	
Weighted average shares used in computing net income per share:			
Basic	334	333	
Diluted	337	337	
Cash dividends declared per common share	\$ 0.100	\$ 0.132	

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AGILENT TECHNOLOGIES, INC.
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS
(In millions, except per share amounts)
(Unaudited)

	Three Months Ended July 31,		Percent <u>Inc/(Dec)</u>
	2015	2014	
	(As Revised)	(As Revised)	
Net revenue	\$ 1,014	\$ 1,009	1%
Costs and expenses:			
Cost of products and services	501	507	(1%)
Research and development	79	86	(8%)
Selling, general and administrative	290	285	2%
Total costs and expenses	870	878	(1%)
Income from operations	144	131	10%
Interest income	2	3	(33%)
Interest expense	(17)	(28)	(39%)
Other income (expense), net	(1)	(21)	(95%)
Income from continuing operations before taxes	128	85	51%
Provision for income taxes	15	31	(52%)
Income from continuing operations	113	54	109%
Income (loss) from discontinued operations, net of tax	(2)	85	
Net income	\$ 111	\$ 139	(20%)
Net income per share - Basic:			
Income from continuing operations	\$ 0.34	\$ 0.16	
Income (loss) from discontinued operations	\$ (0.01)	\$ 0.26	
Net income per share - Basic	\$ 0.33	\$ 0.42	
Net income per share - Diluted:			
Income from continuing operations	\$ 0.34	\$ 0.16	
Income (loss) from discontinued operations	\$ (0.01)	\$ 0.25	
Net income per share - Diluted	\$ 0.33	\$ 0.41	
Weighted average shares used in computing net income per share:			
Basic	332	334	
Diluted	334	338	
Cash dividends declared per common share	\$ 0.100	\$ 0.132	

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AGILENT TECHNOLOGIES, INC.
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(Unaudited)

	Three Months Ended October 31,		Percent Inc/(Dec)
	2015	2014 (As Revised)	
Net revenue	\$ 1,035	\$ 1,043	(1%)
Costs and expenses:			
Cost of products and services	500	564	(11%)
Research and development	82	97	(15%)
Selling, general and administrative	297	312	(5%)
Total costs and expenses	<u>879</u>	<u>973</u>	(10%)
Income from operations	156	70	123%
Interest income	1	2	(50%)
Interest expense	(16)	(23)	(30%)
Other income (expense), net	<u>2</u>	<u>(71)</u>	—
Income (loss) from continuing operations before taxes	143	(22)	—
Provision (benefit) for income taxes	<u>3</u>	<u>(24)</u>	—
Income from continuing operations	140	2	—
Income from discontinued operations, net of tax	<u>-</u>	<u>57</u>	
Net income	<u>\$ 140</u>	<u>\$ 59</u>	137%
Net income per share - Basic:			
Income from continuing operations	\$ 0.42	\$ 0.01	
Income from discontinued operations	<u>\$ -</u>	<u>\$ 0.17</u>	
Net income per share - Basic	<u>\$ 0.42</u>	<u>\$ 0.18</u>	
Net income per share - Diluted:			
Income from continuing operations	\$ 0.42	\$ 0.01	
Income from discontinued operations	<u>\$ -</u>	<u>\$ 0.16</u>	
Net income per share - Diluted	<u>\$ 0.42</u>	<u>\$ 0.17</u>	
Weighted average shares used in computing net income per share:			
Basic	331	334	
Diluted	333	338	
Cash dividends declared per common share	\$ 0.100	\$ 0.132	

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AGILENT TECHNOLOGIES, INC.
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS
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(Unaudited)

	Six Months Ended April 30,		Percent Inc/(Dec)
	2015 (As Revised)	2014 (As Revised)	
Net revenue	\$ 1,989	\$ 1,996	—
Costs and expenses:			
Cost of products and services	996	1,001	—
Research and development	169	175	(3%)
Selling, general and administrative	602	602	—
Total costs and expenses	<u>1,767</u>	<u>1,778</u>	(1%)
Income from operations	222	218	2%
Interest income	4	4	—
Interest expense	(33)	(59)	(44%)
Other income (expense), net	16	3	433%
Income from continuing operations before taxes	209	166	26%
Provision for income taxes	<u>24</u>	<u>(10)</u>	—
Income from continuing operations	185	176	5%
Income (loss) from discontinued operations, net of tax	<u>(35)</u>	<u>175</u>	
Net income	<u>\$ 150</u>	<u>\$ 351</u>	(57%)
Net income per share - Basic:			
Income from continuing operations	\$ 0.55	\$ 0.53	
Income (loss) from discontinued operations	<u>\$ (0.10)</u>	<u>\$ 0.53</u>	
Net income per share - Basic	<u>\$ 0.45</u>	<u>\$ 1.05</u>	
Net income per share - Diluted:			
Income from continuing operations	\$ 0.55	\$ 0.52	
Income (loss) from discontinued operations	<u>\$ (0.10)</u>	<u>\$ 0.52</u>	
Net income per share - Diluted	<u>\$ 0.45</u>	<u>\$ 1.04</u>	
Weighted average shares used in computing net income per share:			
Basic	335	333	
Diluted	337	338	
Cash dividends declared per common share	\$ 0.200	\$ 0.264	

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AGILENT TECHNOLOGIES, INC.
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS
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(Unaudited)

	Nine Months Ended July 31,		Percent Inc/(Dec)
	2015 (As Revised)	2014 (As Revised)	
Net revenue	\$ 3,003	\$ 3,005	—
Costs and expenses:			
Cost of products and services	1,497	1,508	(1%)
Research and development	248	261	(5%)
Selling, general and administrative	892	887	1%
Total costs and expenses	<u>2,637</u>	<u>2,656</u>	(1%)
Income from operations	366	349	5%
Interest income	6	7	(14%)
Interest expense	(50)	(87)	(43%)
Other income (expense), net	15	(18)	—
Income from continuing operations before taxes	337	251	34%
Provision for income taxes	<u>39</u>	<u>21</u>	86%
Income from continuing operations	298	230	30%
Income (loss) from discontinued operations, net of tax	<u>(37)</u>	<u>260</u>	
Net income	<u>\$ 261</u>	<u>\$ 490</u>	(47%)
Net income per share - Basic:			
Income from continuing operations	\$ 0.89	\$ 0.69	
Income (loss) from discontinued operations	\$ (0.11)	\$ 0.78	
Net income per share - Basic	<u>\$ 0.78</u>	<u>\$ 1.47</u>	
Net income per share - Diluted:			
Income from continuing operations	\$ 0.89	\$ 0.68	
Income (loss) from discontinued operations	\$ (0.11)	\$ 0.77	
Net income per share - Diluted	<u>\$ 0.78</u>	<u>\$ 1.45</u>	
Weighted average shares used in computing net income per share:			
Basic	334	333	
Diluted	336	338	
Cash dividends declared per common share	\$ 0.300	\$ 0.396	

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AGILENT TECHNOLOGIES, INC.
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(Unaudited)

	Years Ended October 31,		Percent Inc/(Dec)
	2015	2014 (As Revised)	
Net revenue	\$ 4,038	\$ 4,048	—
Costs and expenses:			
Cost of products and services	1,997	2,072	(4%)
Research and development	330	358	(8%)
Selling, general and administrative	1,189	1,199	(1%)
Total costs and expenses	<u>3,516</u>	<u>3,629</u>	(3%)
Income from operations	522	419	25%
Interest income	7	9	(22%)
Interest expense	(66)	(110)	(40%)
Other income (expense), net	17	(89)	—
Income from continuing operations before taxes	480	229	110%
Provision for income taxes	<u>42</u>	<u>(3)</u>	—
Income from continuing operations	438	232	89%
Income (loss) from discontinued operations, net of tax	<u>(37)</u>	<u>317</u>	
Net income	<u>\$ 401</u>	<u>\$ 549</u>	(27%)
Net income per share - Basic:			
Income from continuing operations	\$ 1.32	\$ 0.70	
Income (loss) from discontinued operations	<u>\$ (0.12)</u>	<u>\$ 0.95</u>	
Net income per share - Basic	<u>\$ 1.20</u>	<u>\$ 1.65</u>	
Net income per share - Diluted:			
Income from continuing operations	\$ 1.31	\$ 0.69	
Income (loss) from discontinued operations	<u>\$ (0.11)</u>	<u>\$ 0.93</u>	
Net income per share - Diluted	<u>\$ 1.20</u>	<u>\$ 1.62</u>	
Weighted average shares used in computing net income per share:			
Basic	333	333	
Diluted	335	338	
Cash dividends declared per common share	\$ 0.400	\$ 0.528	

The income statement is based on our current information.