

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP  
TWELVE MONTHS ENDED OCTOBER 31, 2013  
(Unaudited)

		NON-GAAP ADJUSTMENTS											
		GAAP	Restructuring and Other Related Costs	Asset Impairments and Write-downs	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP	
(in millions, except per share amounts)													
Net Revenue	Change Year Over Year	10%	\$ 3,894	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,894	10% Change Year Over Year
Costs and expenses:													
Cost of products and services	Gross Margin	49.0%	1,987	(17)	-	(1)	(120)	(12)	(4)	(5)	(7)	1,821	53.2% Gross Margin
Research and development	As a % of Revenue	8.7%	337	(5)	(1)	-	-	(1)	(3)	(5)	(1)	321	8.2% As a % of Revenue
Selling, general and administrative	As a % of Revenue	30.4%	1,184	(12)	(1)	(1)	(70)	(6)	(15)	(54)	(5)	1,020	26.2% As a % of Revenue
Total costs and expenses			3,508	(34)	(2)	(2)	(190)	(19)	(22)	(64)	(13)	3,162	
Income from operations	Operating Margin	9.9%	386	34	2	2	190	19	22	64	13	732	18.8% Operating Margin
Other income(expense), net			(93)	-	-	-	-	-	-	(2)	1	(94)	
Income from continuing operations before taxes			293	34	2	2	190	19	22	62	14	638	
Provision for income taxes	Tax Rate	23%	68	-	-	-	-	-	-	-	-	35	16% Tax Rate
Income (loss) from continuing operations	Net Margin	5.8%	\$ 225	\$ 34	\$ 2	\$ 2	\$ 190	\$ 19	\$ 22	\$ 62	\$ 14	\$ (35)	13.7% Net Margin
<b>Income (loss) from continuing operations per share - Basic and Diluted:</b>													
	Basic		\$ 0.66	\$ 0.10	\$ 0.01	\$ 0.01	\$ 0.56	\$ 0.06	\$ 0.06	\$ 0.18	\$ 0.04	\$ (0.11)	1.57
	Diluted		\$ 0.65	\$ 0.10	\$ 0.01	\$ 0.01	\$ 0.55	\$ 0.06	\$ 0.06	\$ 0.18	\$ 0.04	\$ (0.11)	1.55
Weighted average shares used in computing net income (loss) per share:													
	Basic		341	341	341	341	341	341	341	341	341	341	341
	Diluted		345	345	345	345	345	345	345	345	345	345	345

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.