

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED JANUARY 31, 2015
(Unaudited)

		NON-GAAP ADJUSTMENTS										
		GAAP (As Revised)	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Nuclear Magnetic Resonance Business Exit	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)												
Net Revenue	Change Year Over Year	2%	\$ 1,026	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,026	2% Change Year Over Year
Costs and expenses:												
Cost of products and services	Gross Margin	50.0%	513	-	(28)	(3)	(1)	2	(1)	-	482	53.1% Gross Margin
Research and development	As a % of Revenue	8.6%	88	-	-	(2)	-	(4)	-	-	82	8.0% As a % of Revenue
Selling, general and administrative	As a % of Revenue	30.2%	310	(1)	(15)	(7)	-	(1)	-	-	286	27.9% As a % of Revenue
Total costs and expenses			911	(1)	(43)	(12)	(1)	(3)	(1)	-	850	
Income from operations	Operating Margin	11.2%	115	1	43	12	1	3	1	-	176	17.2% Operating Margin
Other income(expense), net			(2)	-	-	-	-	-	-	-	(2)	
Income from continuing operations before taxes			113	1	43	12	1	3	1	-	174	
Provision for income taxes	Tax Rate	18%	20	-	-	-	-	-	-	15	35	20% Tax Rate
Income (loss) from continuing operations	Net Margin	9.1%	\$ 93	\$ 1	\$ 43	\$ 12	\$ 1	\$ 3	\$ 1	\$ (15)	\$ 139	13.5% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.28	\$ -	\$ 0.13	\$ 0.04	\$ -	\$ 0.01	\$ -	\$ (0.05)	\$ 0.41
Diluted	\$ 0.28	\$ -	\$ 0.13	\$ 0.04	\$ -	\$ 0.01	\$ -	\$ (0.05)	\$ 0.41

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	336	336	336	336	336	336	336	336	336
Diluted	338	338	338	338	338	338	338	338	338

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED APRIL 30, 2015
(Unaudited)

		NON-GAAP ADJUSTMENTS										
		GAAP (As Revised)	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Business Exit and Divestiture Costs	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)												
Net Revenue	Change Year Over Year	-3%	\$ 963	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 963	-3% Change Year Over Year
Costs and expenses:												
Cost of products and services	Gross Margin	49.8%	483	-	(25)	(5)	(2)	(6)	-	-	445	53.8% Gross Margin
Research and development	As a % of Revenue	8.4%	81	-	-	(1)	-	-	-	-	80	8.3% As a % of Revenue
Selling, general and administrative	As a % of Revenue	30.3%	292	(1)	(13)	(11)	1	(2)	3	-	269	27.9% As a % of Revenue
Total costs and expenses			856	(1)	(38)	(17)	(1)	(8)	3	-	794	
Income from operations	Operating Margin	11.1%	107	1	38	17	1	8	(3)	-	169	17.6% Operating Margin
Other income(expense), net			(11)	-	-	-	-	2	1	-	(8)	
Income (loss) from continuing operations before taxes			96	1	38	17	1	10	(2)	-	161	
Provision for income taxes	Tax Rate	4%	4	-	-	-	-	-	-	28	32	20% Tax Rate
Income (loss) from continuing operations	Net Margin	9.6%	\$ 92	\$ 1	\$ 38	\$ 17	\$ 1	\$ 10	\$ (2)	\$ (28)	\$ 129	13.4% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.28	\$ -	\$ 0.11	\$ 0.05	\$ -	\$ 0.03	\$ -	\$ (0.08)	\$ 0.39
Diluted	\$ 0.27	\$ -	\$ 0.11	\$ 0.05	\$ -	\$ 0.03	\$ (0.01)	\$ (0.07)	\$ 0.38

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	334	334	334	334	334	334	334	334	334
Diluted	337	337	337	337	337	337	337	337	337

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED JULY 31, 2015
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)

			GAAP (As Revised)	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Business Exit and Divestiture Costs	Other	Adjustment for Taxes	Non-GAAP	
Net Revenue	Change Year Over Year	1%	\$ 1,014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,014	1% Change Year Over Year
Costs and expenses:											
Cost of products and services	Gross Margin	50.6%	501	(24)	(2)	1	(3)	(1)	-	472	53.5% Gross Margin
Research and development	As a % of Revenue	7.8%	79	-	-	(2)	-	-	-	77	7.6% As a % of Revenue
Selling, general and administrative	As a % of Revenue	28.6%	290	(14)	(10)	(3)	3	-	-	266	26.2% As a % of Revenue
Total costs and expenses			870	(38)	(12)	(4)	-	(1)	-	815	
Income from operations	Operating Margin	14.2%	144	38	12	4	-	1	-	199	19.7% Operating Margin
Other income(expense), net			(16)	-	-	-	-	1	-	(15)	
Income from continuing operations before taxes			128	38	12	4	-	2	-	184	
Provision for income taxes	Tax Rate	12%	15	-	-	-	-	-	22	37	20% Tax Rate
Income (loss) from continuing operations	Net Margin	11.1%	\$ 113	\$ 38	\$ 12	\$ 4	\$ -	\$ 2	\$ (22)	\$ 147	14.5% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.34	\$ 0.11	\$ 0.04	\$ 0.01	\$ -	\$ 0.01	\$ (0.07)	\$ 0.44
Diluted	\$ 0.34	\$ 0.11	\$ 0.04	\$ 0.01	\$ -	\$ 0.01	\$ (0.07)	\$ 0.44

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	332	332	332	332	332	332	332	332
Diluted	334	334	334	334	334	334	334	334

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED OCTOBER 31, 2015
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)

		GAAP	Asset Impairments and Write-downs	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Business Exit and Divestiture Costs	Other	Adjustment for Taxes	Non-GAAP		
Net Revenue	Change Year Over Year	-1%	\$ 1,035	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,035	-1% Change Year Over Year	
Costs and expenses:												
Cost of products and services	Gross Margin	51.7%	500	-	(24)	(6)	-	2	(2)	470	54.6% Gross Margin	
Research and development	As a % of Revenue	7.9%	82	(3)	-	-	(1)	(1)	-	77	7.4% As a % of Revenue	
Selling, general and administrative	As a % of Revenue	28.7%	297	-	(13)	(9)	(6)	(2)	(2)	265	25.6% As a % of Revenue	
Total costs and expenses			879	(3)	(37)	(15)	(7)	(1)	(4)	812		
Income from operations	Operating Margin	15.1%	156	3	37	15	7	1	4	223	21.5% Operating Margin	
Other income(expense), net			(13)	-	-	-	-	-	-	(13)		
Income from continuing operations before taxes			143	3	37	15	7	1	4	210		
Provision for income taxes	Tax Rate	2%	3	-	-	-	-	-	-	39	20% Tax Rate	
Income (loss) from continuing operations	Net Margin	13.5%	\$ 140	\$ 3	\$ 37	\$ 15	\$ 7	\$ 1	\$ 4	\$ (39)	\$ 168	16.2% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.42	\$ 0.01	\$ 0.11	\$ 0.05	\$ 0.02	\$ -	\$ 0.01	\$ (0.11)	\$ 0.51
Diluted	\$ 0.42	\$ 0.01	\$ 0.11	\$ 0.05	\$ 0.02	\$ -	\$ 0.01	\$ (0.12)	\$ 0.50

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	331	331	331	331	331	331	331	331	331
Diluted	333	333	333	333	333	333	333	333	333

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

SIX MONTHS ENDED APRIL 30, 2015
(Unaudited)

		NON-GAAP ADJUSTMENTS										
		GAAP (As Revised)	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Business Exit and Divestiture Costs	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)												
Net Revenue	Change Year Over Year	0%	\$ 1,989	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,989	0% Change Year Over Year
Costs and expenses:												
Cost of products and services	Gross Margin	49.9%	996	-	(53)	(8)	(3)	(4)	(1)	-	927	53.4% Gross Margin
Research and development	As a % of Revenue	8.5%	169	-	-	(3)	-	(4)	-	-	162	8.1% As a % of Revenue
Selling, general and administrative	As a % of Revenue	30.3%	602	(2)	(28)	(18)	1	(3)	3	-	555	27.9% As a % of Revenue
Total costs and expenses			1,767	(2)	(81)	(29)	(2)	(11)	2	-	1,644	
Income from operations	Operating Margin	11.2%	222	2	81	29	2	11	(2)	-	345	17.3% Operating Margin
Other income(expense), net			(13)	-	-	-	-	2	1	-	(10)	
Income (loss) from continuing operations before taxes			209	2	81	29	2	13	(1)	-	335	
Provision for income taxes	Tax Rate	11%	24	-	-	-	-	-	-	43	67	20% Tax Rate
Income (loss) from continuing operations	Net Margin	9.3%	\$ 185	\$ 2	\$ 81	\$ 29	\$ 2	\$ 13	\$ (1)	\$ (43)	\$ 268	13.5% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.55	\$ 0.01	\$ 0.24	\$ 0.09	\$ 0.01	\$ 0.04	\$ (0.01)	\$ (0.13)	\$ 0.80
Diluted	\$ 0.55	\$ 0.01	\$ 0.24	\$ 0.09	\$ 0.01	\$ 0.04	\$ -	\$ (0.14)	\$ 0.80

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	335	335	335	335	335	335	335	335	335
Diluted	337	337	337	337	337	337	337	337	337

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

NINE MONTHS ENDED JULY 31, 2015
(Unaudited)

		NON-GAAP ADJUSTMENTS										
		GAAP (As Revised)	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Business Exit and Divestiture Costs	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)												
Net Revenue	Change Year Over Year	0%	\$ 3,003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,003	0% Change Year Over Year
Costs and expenses:												
Cost of products and services	Gross Margin	50.1%	1,497	-	(77)	(10)	(2)	(7)	(2)	-	1,399	53.4% Gross Margin
Research and development	As a % of Revenue	8.3%	248	-	-	(3)	(2)	(4)	-	-	239	8.0% As a % of Revenue
Selling, general and administrative	As a % of Revenue	29.7%	892	(2)	(42)	(28)	(2)	-	3	-	821	27.3% As a % of Revenue
Total costs and expenses			2,637	(2)	(119)	(41)	(6)	(11)	1	-	2,459	
Income from operations	Operating Margin	12.2%	366	2	119	41	6	11	(1)	-	544	18.1% Operating Margin
Other income(expense), net			(29)	-	-	-	-	2	2	-	(25)	
Income from continuing operations before taxes			337	2	119	41	6	13	1	-	519	
Provision for income taxes	Tax Rate	12%	39	-	-	-	-	-	-	65	104	20% Tax Rate
Income (loss) from continuing operations	Net Margin	9.9%	\$ 298	\$ 2	\$ 119	\$ 41	\$ 6	\$ 13	\$ 1	\$ (65)	\$ 415	13.8% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.89	\$ 0.01	\$ 0.36	\$ 0.12	\$ 0.02	\$ 0.04	\$ -	\$ (0.20)	\$ 1.24
Diluted	\$ 0.89	\$ 0.01	\$ 0.35	\$ 0.12	\$ 0.02	\$ 0.04	\$ -	\$ (0.19)	\$ 1.24

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	334	334	334	334	334	334	334	334	334
Diluted	336	336	336	336	336	336	336	336	336

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.
RECONCILIATION FROM GAAP TO NON-GAAP

YEAR ENDED OCTOBER 31, 2015
(Unaudited)

		NON-GAAP ADJUSTMENTS											
		GAAP (As Revised)	Asset Impairments and Write-downs	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Business Exit and Divestiture Costs	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)													
Net Revenue	Change Year Over Year	0%	\$ 4,038	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,038	0% Change Year Over Year
Costs and expenses:													
Cost of products and services	Gross Margin	50.5%	1,997	-	-	(101)	(16)	(2)	(5)	(4)	-	1,869	53.7% Gross Margin
Research and development	As a % of Revenue	8.2%	330	(3)	-	-	(3)	(3)	(5)	-	-	316	7.8% As a % of Revenue
Selling, general and administrative	As a % of Revenue	29.4%	1,189	-	(2)	(55)	(37)	(8)	(2)	1	-	1,086	26.9% As a % of Revenue
Total costs and expenses			3,516	(3)	(2)	(156)	(56)	(13)	(12)	(3)	-	3,271	
Income from operations	Operating Margin	12.9%	522	3	2	156	56	13	12	3	-	767	19.0% Operating Margin
Other income(expense), net			(42)	-	-	-	-	-	2	2	-	(38)	
Income from continuing operations before taxes			480	3	2	156	56	13	14	5	-	729	
Provision for income taxes	Tax Rate	9%	42	-	-	-	-	-	-	-	104	146	20% Tax Rate
Income (loss) from continuing operations	Net Margin	10.8%	\$ 438	\$ 3	\$ 2	\$ 156	\$ 56	\$ 13	\$ 14	\$ 5	(104)	\$ 583	14.4% Net Margin
Income (loss) from continuing operations per share - Basic and Diluted:													
Basic			\$ 1.32	\$ 0.01	\$ 0.01	\$ 0.47	\$ 0.17	\$ 0.04	\$ 0.04	\$ 0.01	(0.32)	\$ 1.75	
Diluted			\$ 1.31	\$ 0.01	\$ 0.01	\$ 0.47	\$ 0.17	\$ 0.04	\$ 0.04	\$ 0.01	(0.32)	\$ 1.74	
Weighted average shares used in computing income (loss) from continuing operations per share:													
Basic			333	333	333	333	333	333	333	333	333	333	333
Diluted			335	335	335	335	335	335	335	335	335	335	335

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.